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Tian Yuan Group Holdings Limited

天源集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 6119)

VOLUNTARY ANNOUNCEMENT - BUSINESS UPDATE

This is a voluntary announcement made by Tian Yuan Group Holdings Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) to keep the shareholders of the Company (the “**Shareholders**”) and potential investors informed of the latest business developments concerning the Group.

On 26 November 2018, the board of directors (the “**Directors**”) of the Company (the “**Board**”) approved the resolutions concerning the future business development of the Company, during which the Board proposed to use the surplus funds for wealth management and domestic/international trade operations within the controllable range while ensuring the sufficient funds for terminal construction. The intended uses of net proceeds of approximately HK\$49.9 million raised by the Company in relation to the listing of the Company on the Main Board of the Stock Exchange of Hong Kong Limited remain unchanged.

The Board proposed that the wealth management of the Company will mainly focus on the wealth management projects of the four major State-owned banks with low risks, among which the Company will choose the capital preservation and profitable wealth management projects. Due to the recent trade war between China and the United States, some merchants have adjusted their business strategies. The Company will also grasp the newly emerging business opportunities, enhance the business of the terminal and add value to the terminal through developing the domestic/international trade operations with the terminal as the transit and storage.

The Board is of the view that this new future business development proposal will maximize long-term value for the Shareholders. The Group will continue to closely monitor the market and business environment and shall keep the Shareholders and potential investors informed of any material developments.

By order of the Board
Tian Yuan Group Holdings Limited
Yang Jinming
Chairman

Hong Kong, 27 November 2018

As at the date of this announcement, the executive Directors are Mr Yang Jinming, Ms Tong Wai Man and Mr Su Baihan, the non-executive Director is Mr Yang Fan, and the independent non-executive Directors are Mr Pang Hon Chung, Professor Wu Jinwen and Mr Huang Yaohui.