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## **TIAN YUAN GROUP HOLDINGS LIMITED**

### **天源集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6119)**

### **INSIDE INFORMATION POTENTIAL TERMINAL CONSTRUCTION PROJECT**

This announcement is made by Tian Yuan Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

#### **POTENTIAL TERMINAL CONSTRUCTION PROJECT**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that the Company intends to utilize the 60-meter long idled coastline located between Tianyuan Terminal and Zhengyuan Terminal, the two major terminals operated by the Group. Upon obtaining of the government approval, the Group intends to construct a permeable terminal with an area of approximately 4,410 square meters, namely Zhengyuan Terminal Phase II, on the said coastline (the “**Terminal Construction Project**”).

Based on current estimation, investment cost of the Terminal Construction Project is expected not to exceed RMB40.0 million. The Company intends to carry out the Terminal Construction Project by engaging external contractor(s) through tender (the “**Tender**”).

## **REASONS FOR AND BENEFITS OF THE TERMINAL CONSTRUCTION PROJECT**

The Group is principally engaged in the provision of uploading and unloading services through operating Tianyuan Terminal and Zhengyuan Terminal situated in the Shuidong port area of the Port of Maoming, the PRC. Since the Terminal Construction Project is located between Tianyuan Terminal and Zhengyuan Terminal, the construction of the Zhengyuan Terminal Phase II, if materialized and completed, can lengthen the coastline; increase the docking capacity of Zhengyuan Terminal; and connect Tianyuan Terminal and Zhengyuan Terminal to achieve more efficient and flexible use of resources of the two existing terminals.

Taking into account the abovementioned factors, the Board considers the Terminal Construction Project, if materialized, is in the interest of the Group and the shareholders of the Company as a whole.

## **LISTING RULES IMPLICATIONS**

Taking into account the estimated investment amount of the Terminal Construction Project, the highest applicable percentage ratio (as defined under Rule 14.07 of the Listing Rules) in respect of the Terminal Construction Project is expected to be more than 5% but less than 25%. Therefore, if the Terminal Construction Project is materialized and a successful participant(s) is selected in the Tender, the contracting agreement to be entered into between the Group and such successful participant(s) may constitute a discloseable transaction of the Company and subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

The Company will make further announcement(s) in compliance with the Listing Rules and/or Part XIVA of the SFO as and when appropriate or required.

By order of the Board  
**Tian Yuan Group Holdings Limited**  
**Yang Jinming**  
*Chairman and Chief Executive Officer*

Hong Kong, 23 February 2022

*As at the date of this announcement, the executive Directors are Mr. Yang Jinming, Ms. Tong Wai Man and Mr. Su Baihan, the non-executive Director is Mr. Yang Fan, and the independent non-executive Directors are Mr. Pang Hon Chung, Professor Wu Jinwen and Mr. Huang Yaohui.*